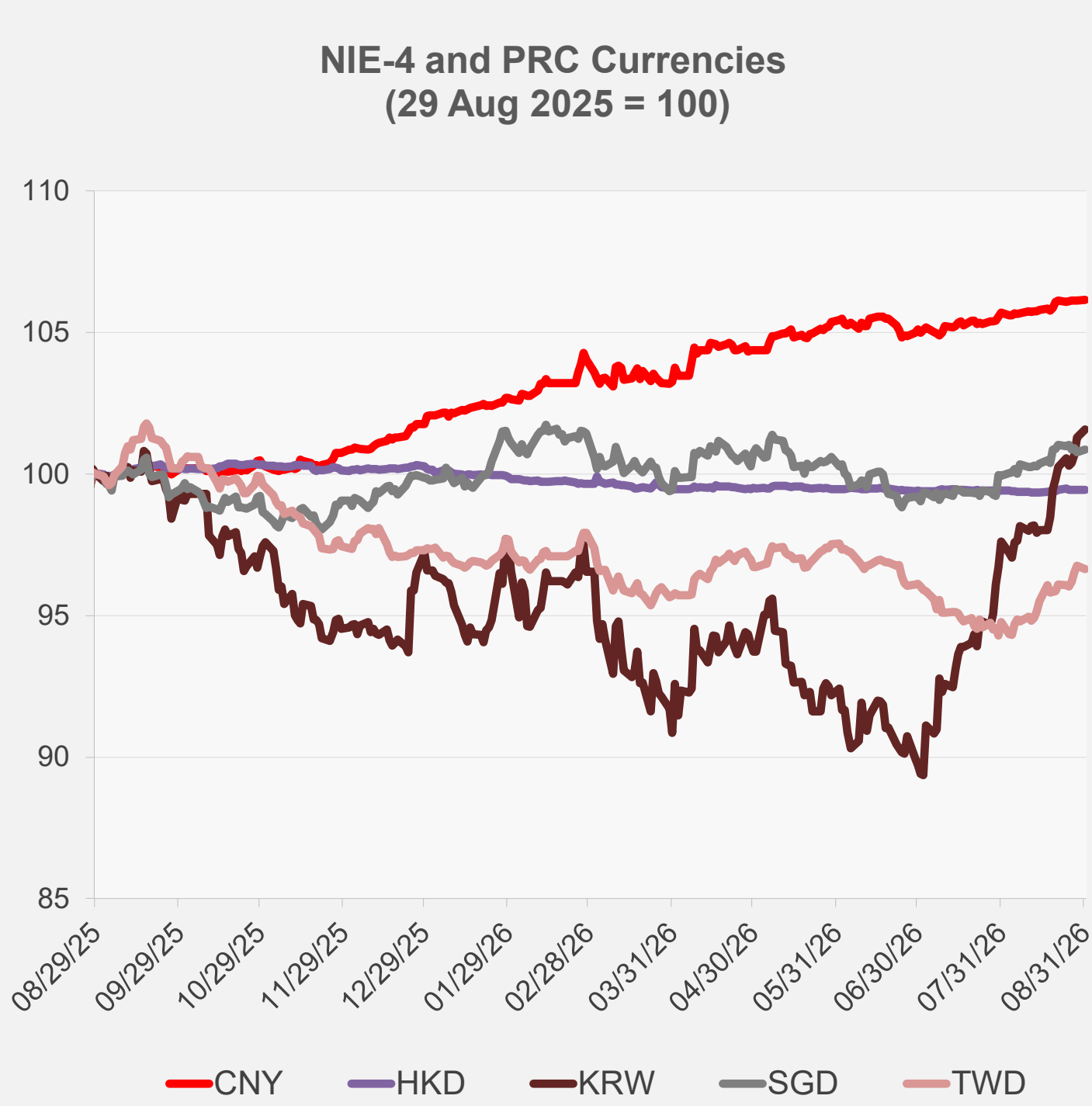
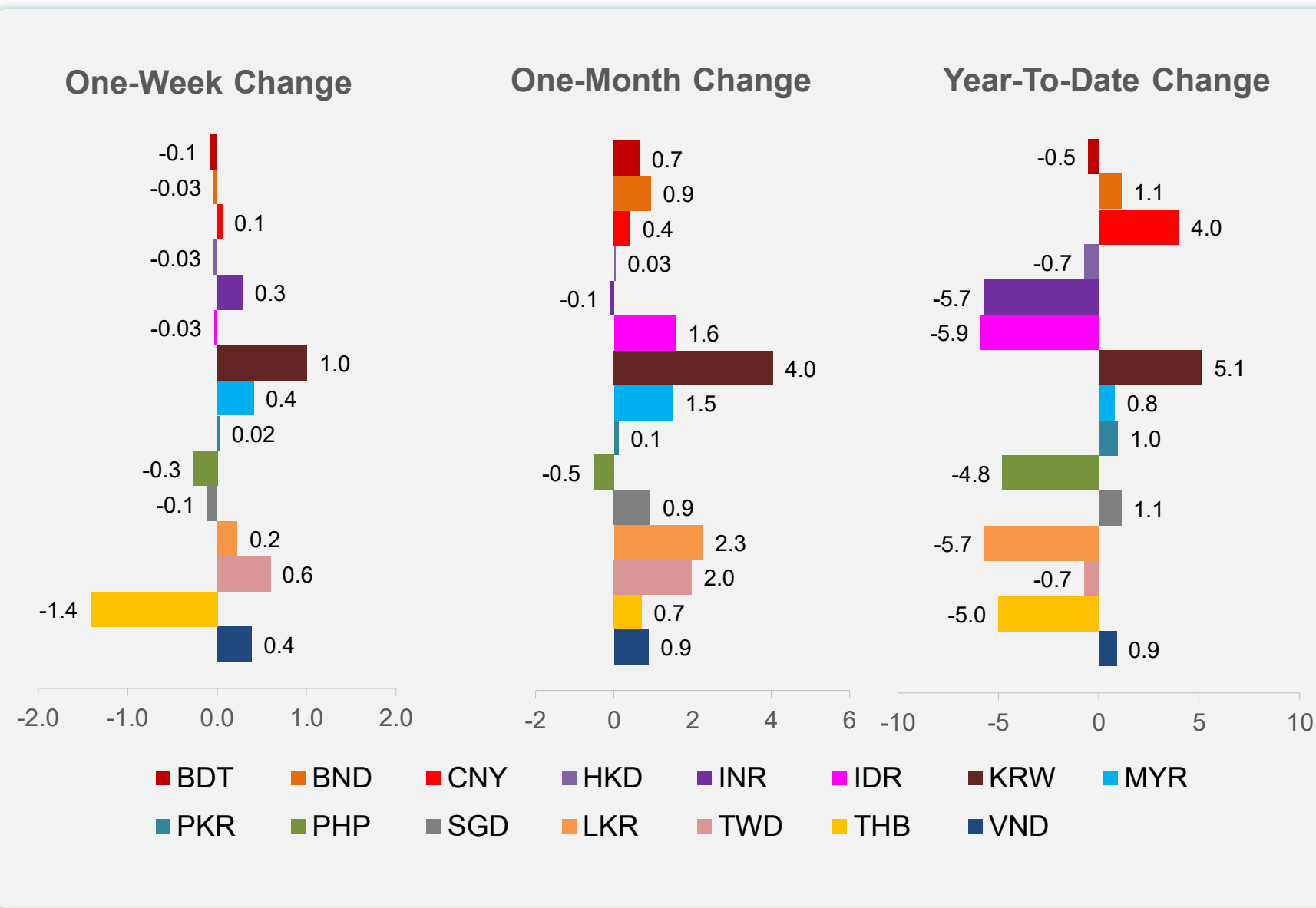
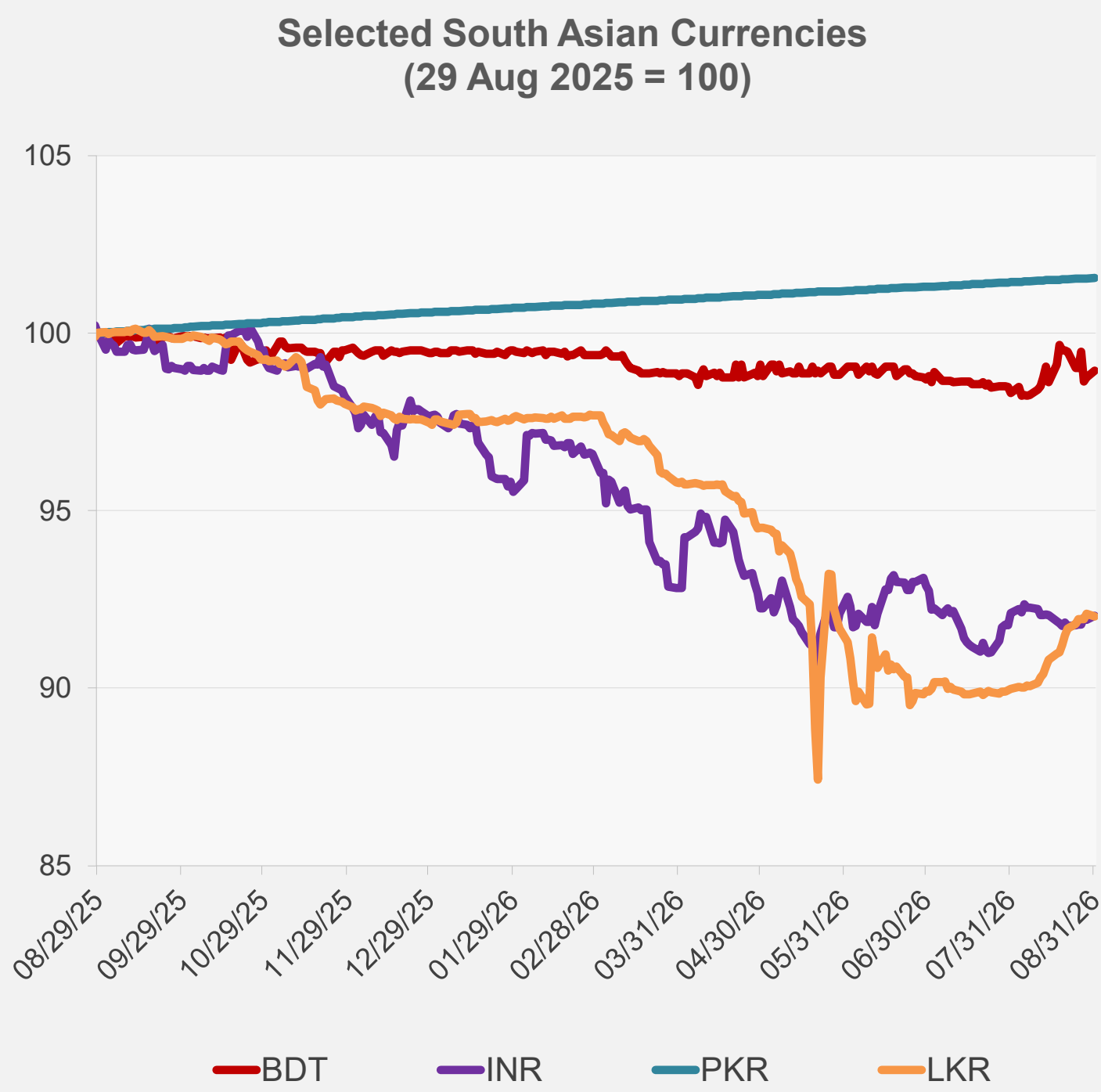
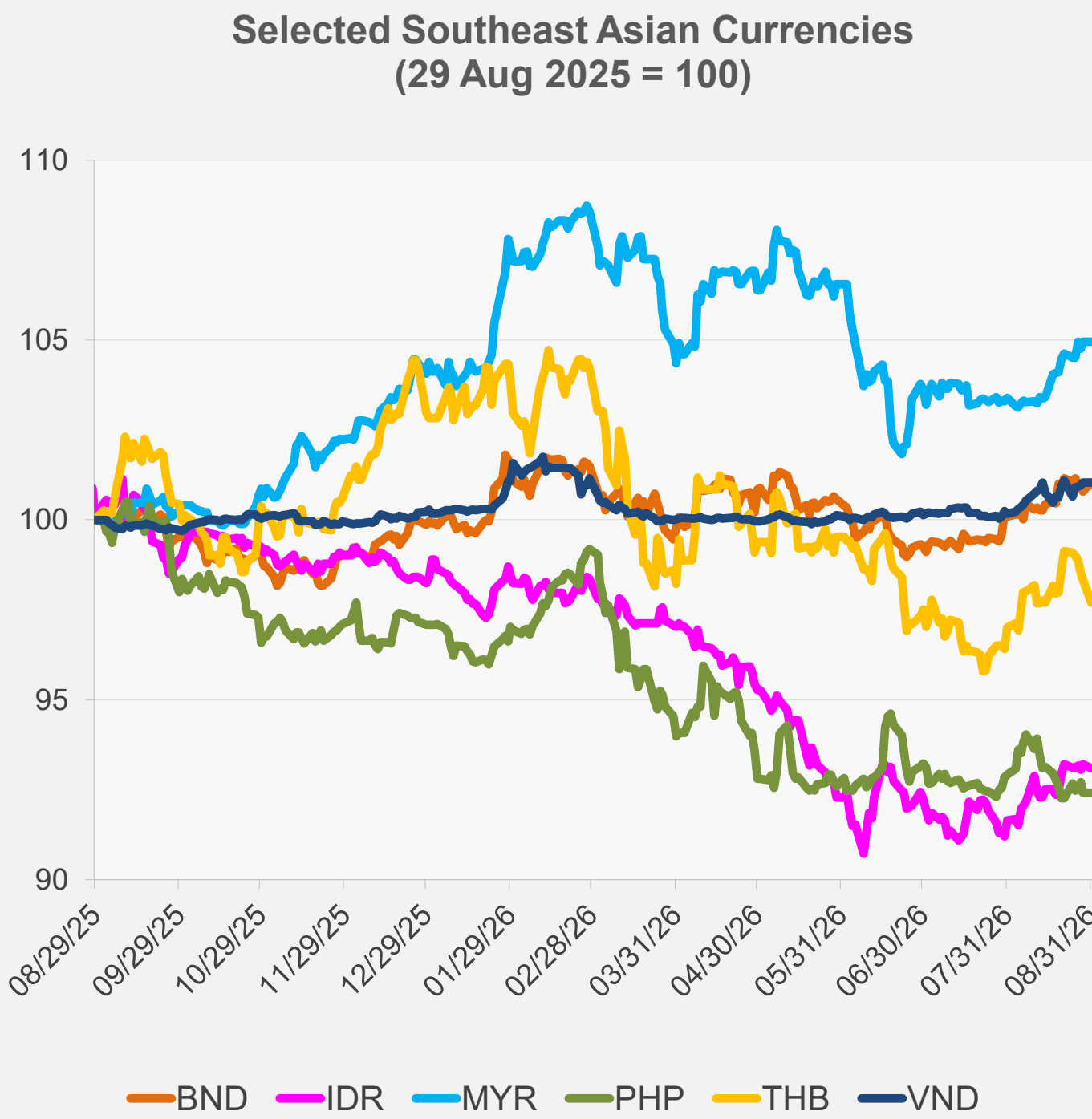


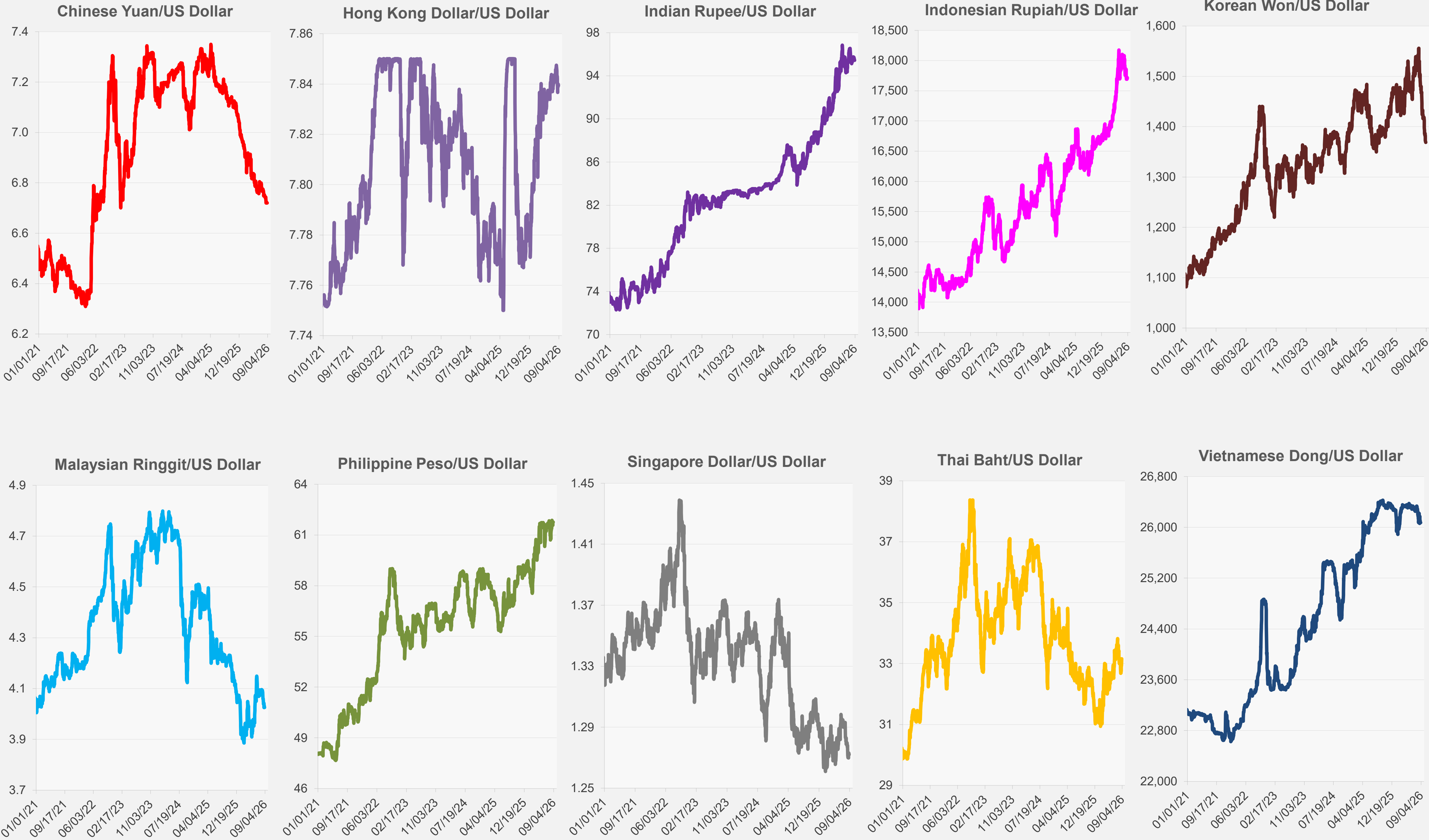
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.86	-0.04	-1.09
Japanese yen (JPY)	159.57	-0.04	-2.25
Bangladeshi taka (BDT)	122.90	0.20	-0.53
Brunei dollar (BND)	1.27	0.25	1.11
Chinese yuan (CNY)	6.72	0.01	3.99
Hong Kong dollar (HKD)	7.84	0.01	-0.71
Indian rupee (INR)	95.45	0.12	-5.73
Indonesian rupiah (IDR)	17,715.00	-0.14	-5.87
Korean won (KRW)	1,368.60	0.28	5.14
Malaysian ringgit (MYR)	4.03	0.00	0.79
Pakistan rupee (PKR)	277.45	0.01	0.96
Philippine peso (PHP)	61.76	0.00	-4.79
Singapore dollar (SGD)	1.27	0.09	1.10
Sri Lanka rupee (LKR)	328.25	-0.08	-5.68
Taipei,China NT dollar (TWD)	31.67	-0.12	-0.72
Thai baht (THB)	33.16	-0.65	-4.99
Vietnamese dong (VND)	26,072.50	0.00	0.87



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



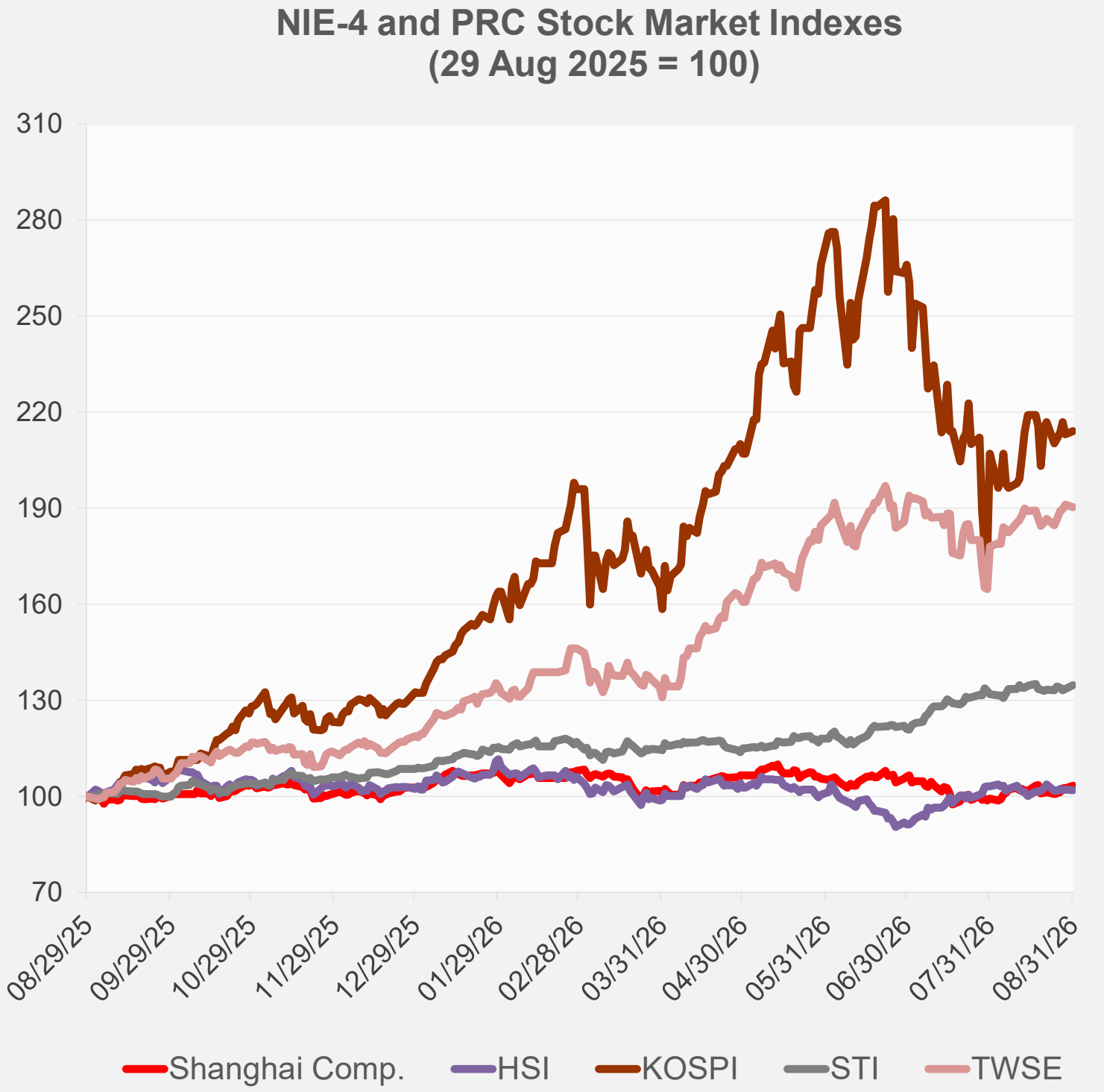
Source: Haver Analytics.

Daily Market Watch

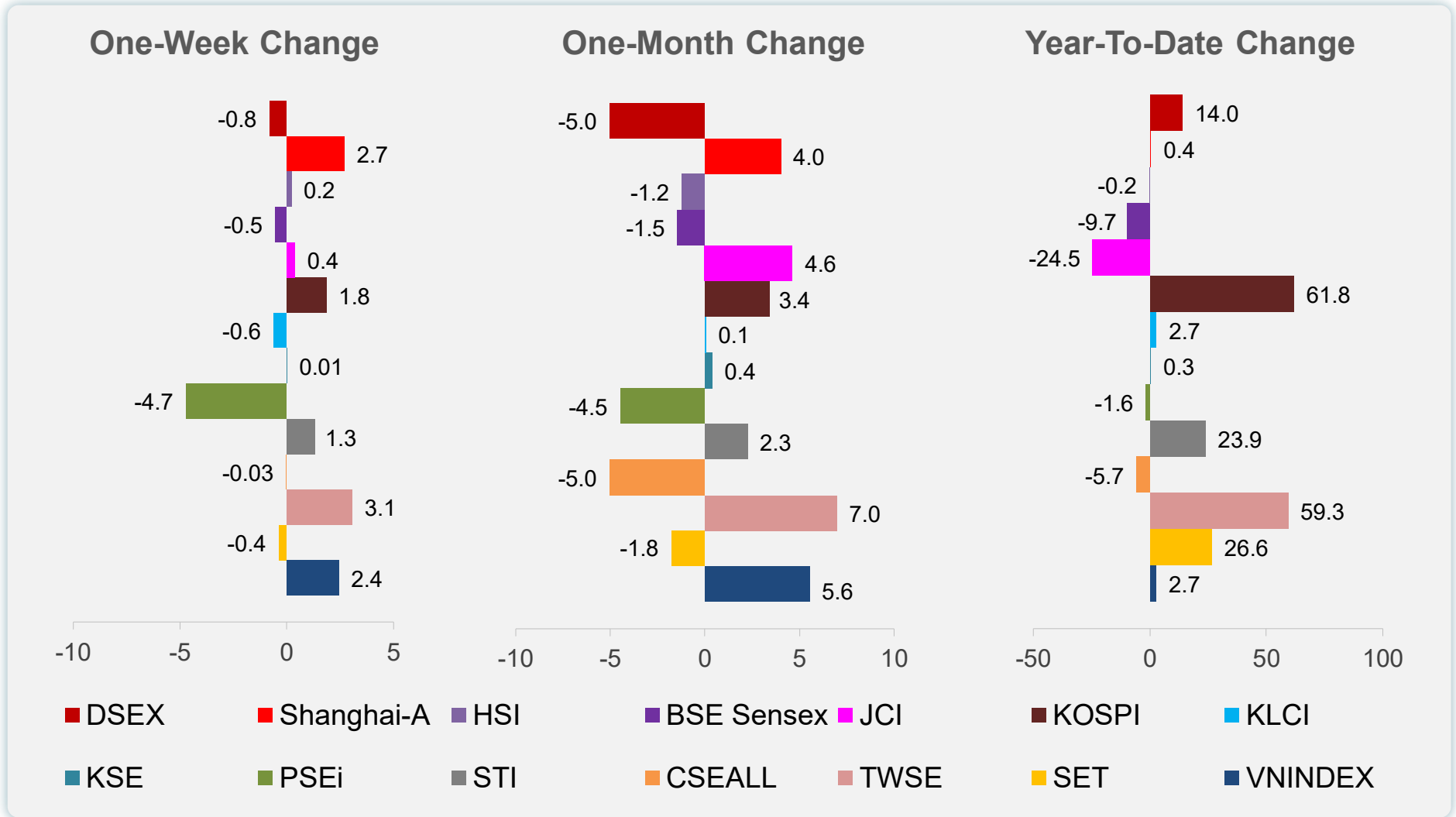
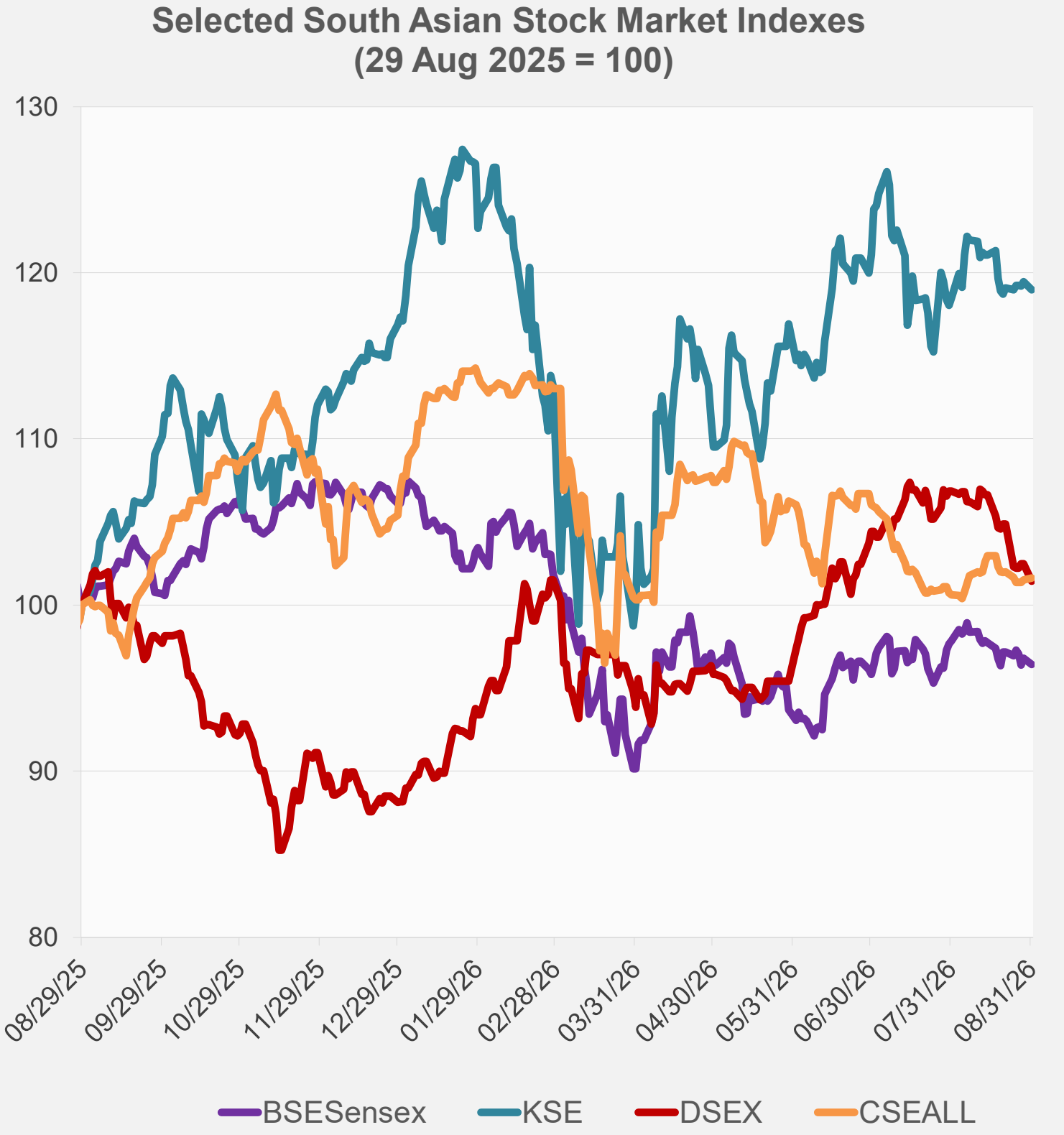
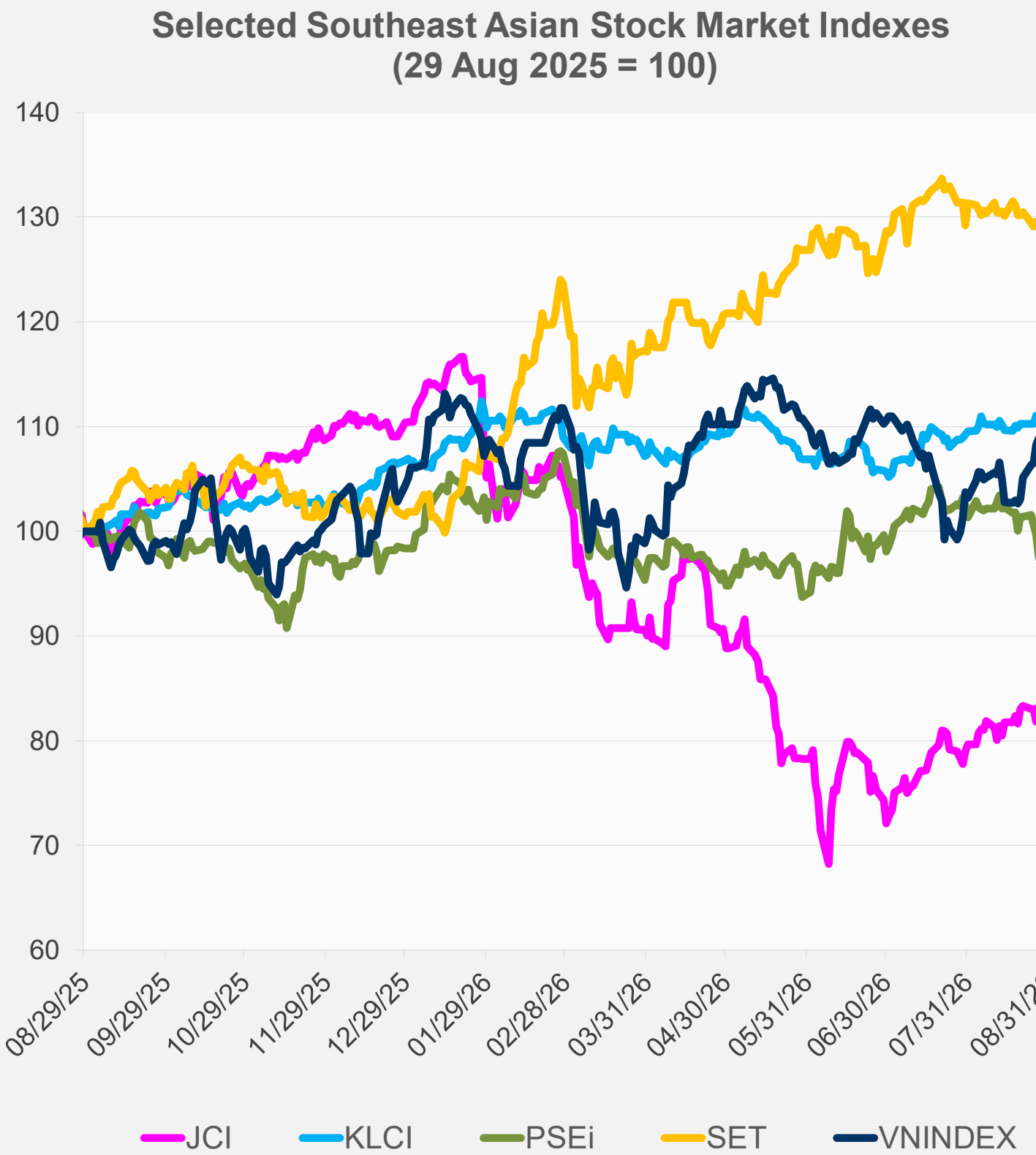
STOCK INDEXES

1 September 2026, 9:00 AM Manila

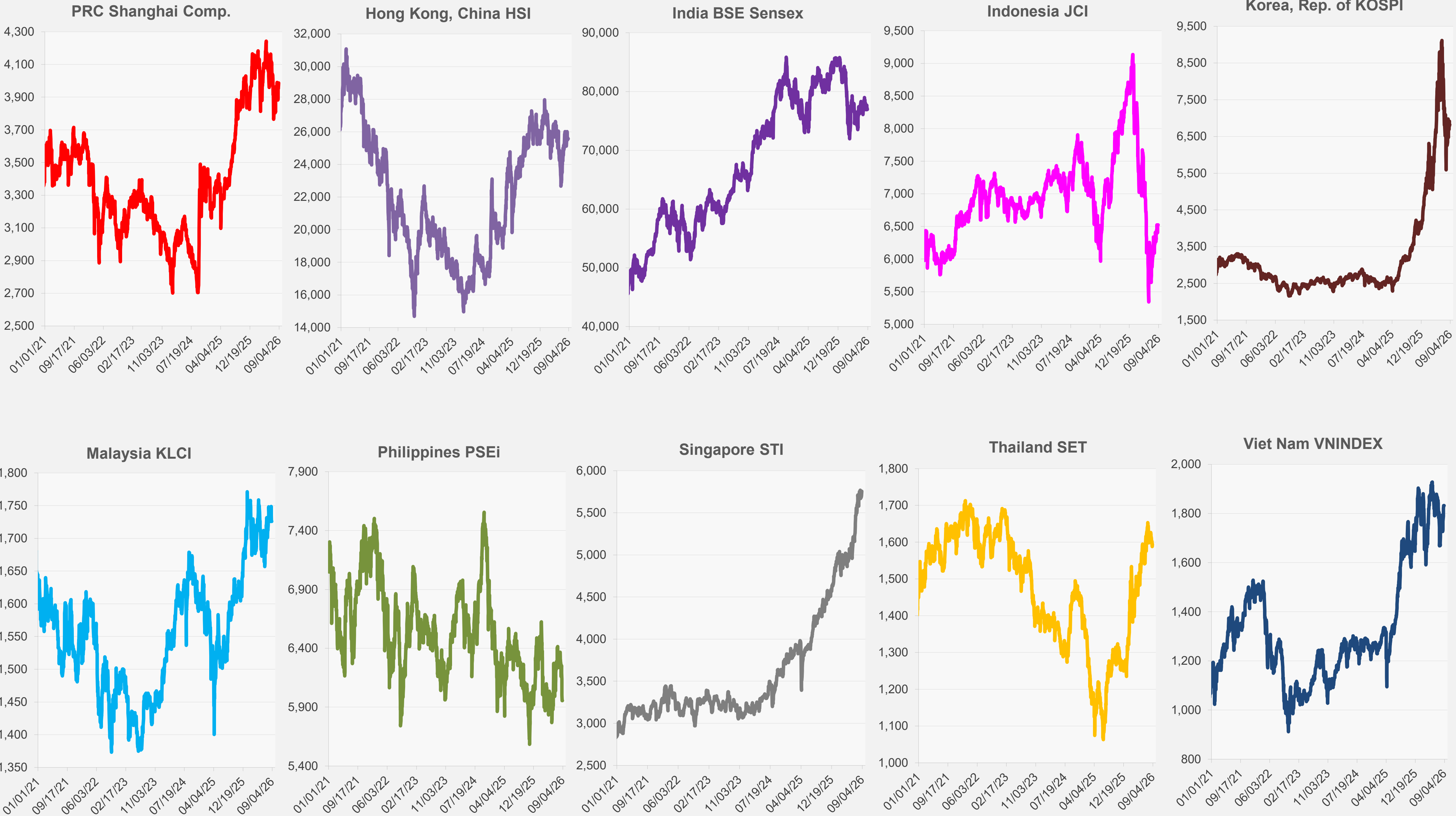
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	53,185.90	-0.70	10.66
US NASDAQ	26,370.89	-0.12	13.46
US S&P 500	7,686.14	-0.33	12.28
UK FTSE 100	14,334.06	-2.10	27.28
EURO STOXX 50	6,420.16	-1.01	10.86
Japan NIKKEI 225	66,311.93	-0.14	31.73
Bangladesh DSEX	5,598.08	-1.02	14.00
PRC Shanghai Comp.	3,986.30	0.86	0.44
Hong Kong, China HSI	25,566.99	-0.07	-0.25
India BSE Sensex	76,957.27	-0.40	-9.66
Indonesia JCI	6,525.48	0.11	-24.53
Korea, Rep. of KOSPI	6,820.02	0.46	61.84
Malaysia KLCI	1,725.88	0.00	2.72
Pakistan KSE 100	176,975.70	-0.41	0.28
Philippines PSEi	5,956.33	0.00	-1.60
Singapore STI	5,755.36	0.97	23.87
Sri Lanka CSEALL	21,338.69	0.11	-5.68
Taipei,China TWSE	46,128.47	-0.44	59.26
Thailand SET	1,595.16	0.44	26.63
Viet Nam VNINDEX	1,832.12	0.00	2.67



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

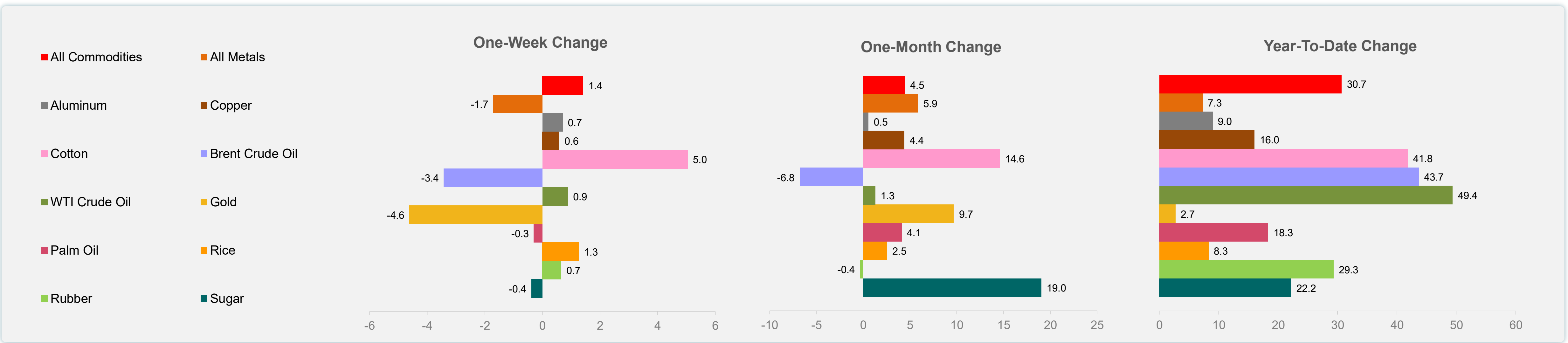
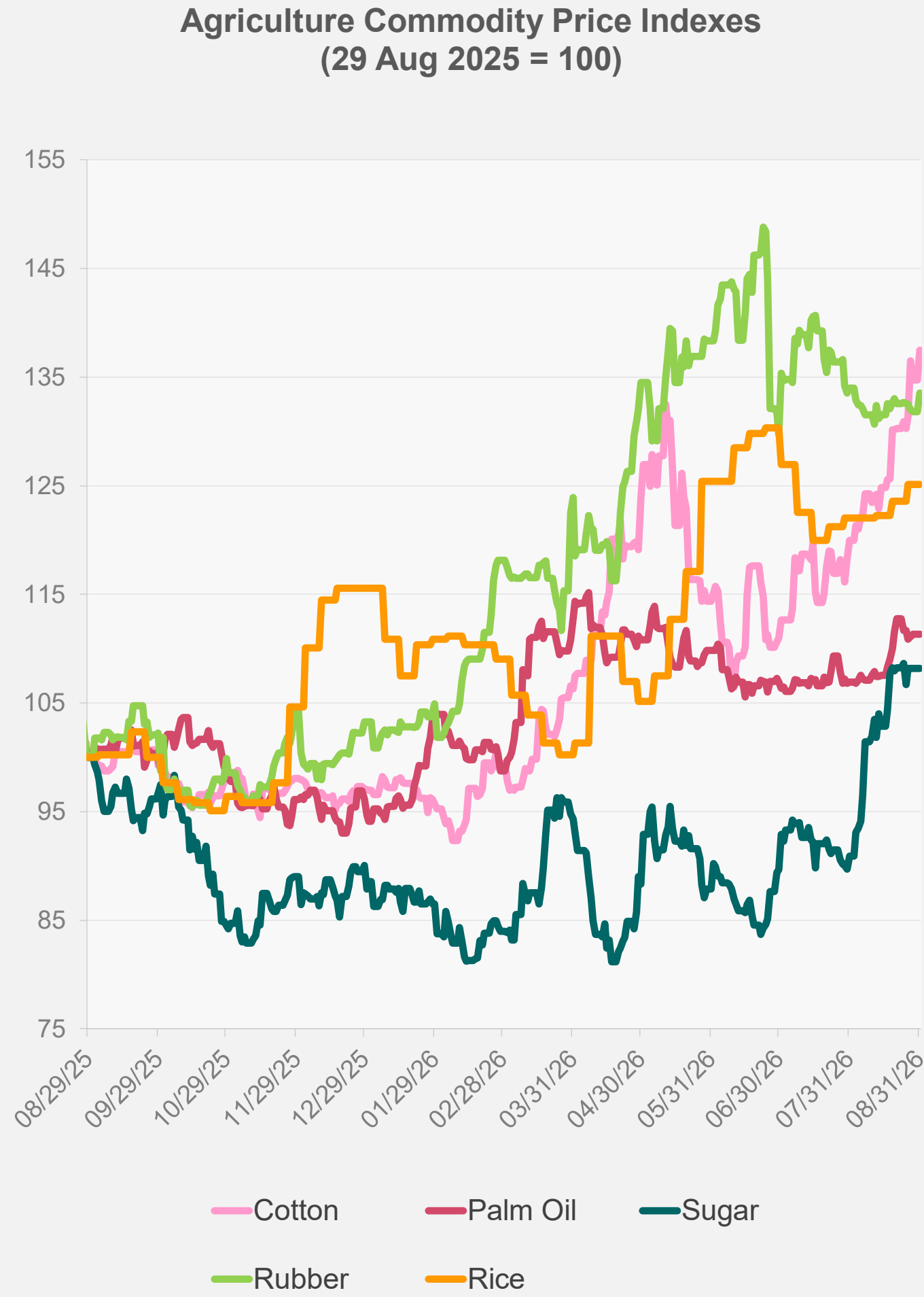
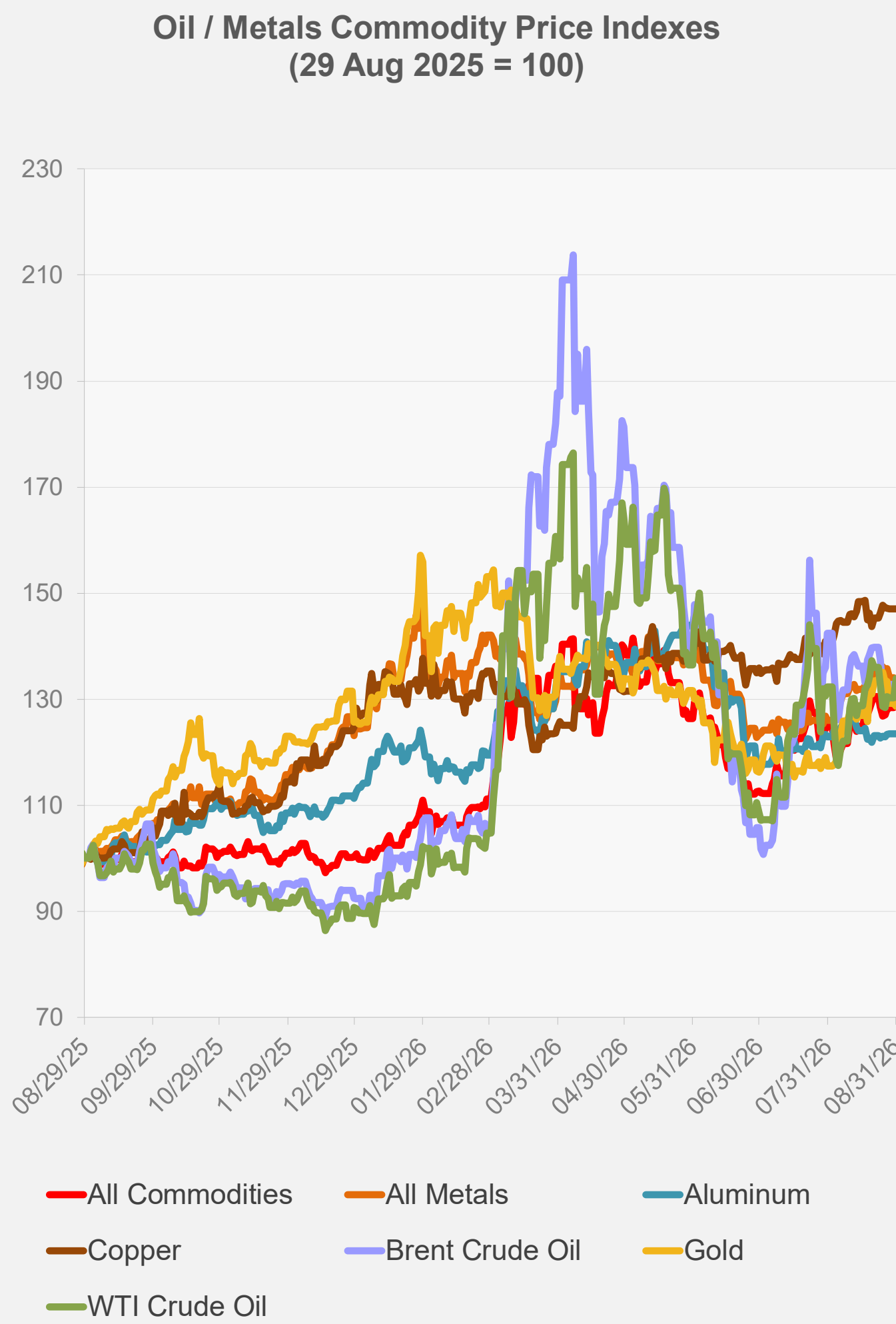
COMMODITY PRICES

1 September 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	716.70	1.57	30.66
S&P All Metals	US\$	476.08	-0.46	7.28
Aluminum	US\$/metric ton	3,234.38	0.00	8.98
Copper	US\$/metric ton	14,445.59	0.00	16.00
Cotton	US cents/lb	87.95	2.07	41.81
Brent Crude Oil	US\$/barrel	89.71	0.00	43.66
WTI Crude Oil	US\$/barrel	85.76	2.83	49.36
Gold	US\$/troy oz	4,437.38	-0.40	2.73
Palm Oil	US\$/metric tonne	1,146.05	0.00	18.31
Rice ¹	US\$/metric ton	483.00	0.00	8.30
Rubber ²	US\$/kg	278.00	1.28	29.30
Sugar	US cents/lb	18.07	0.00	22.18

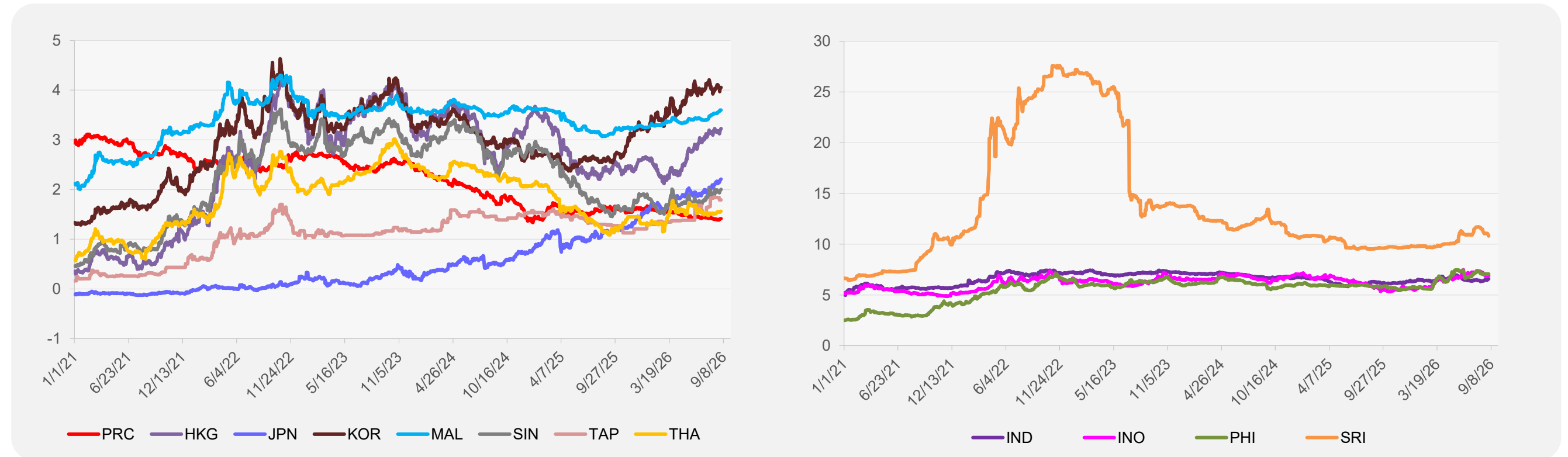
¹ Latest closing price from 26 August 2026.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

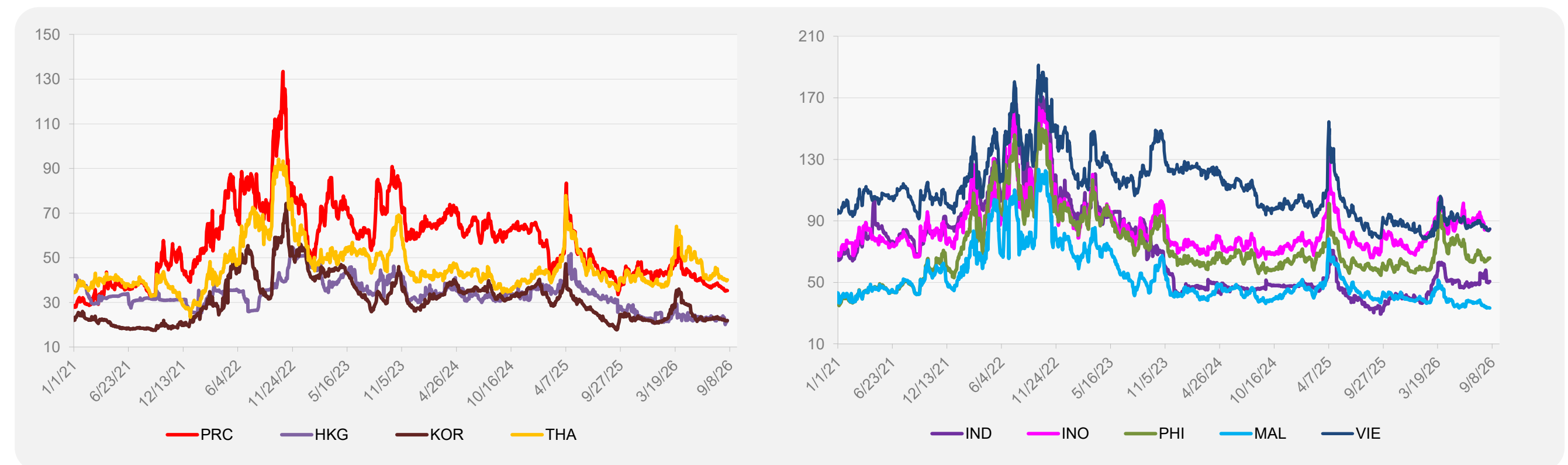


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.